

DCS/DEL/CS/IP/639/2016-17

December 30, 2016

Uttam Bailung
Company Secretary & Compliance Officer
Assam Petro-Chemicals Limited
Orion Place, 4th Floor,
G S Road, Bhangagarh,
Guwahati -781005,
Assam.

Dear Sir,

Sub: In-principle approval for voluntary delisting of equity shares.

This is with reference to your application regarding the subject matter.

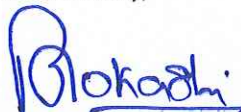
In this connection, based on the submissions made by the company, the Exchange hereby grants an in-principle approval for voluntary delisting of the equity shares of the company subject to compliance with the procedure prescribed under the SEBI (Delisting of Equity shares) Regulations 2009.

Kindly note that as per the provisions of the SEBI (Delisting of Equity shares) Regulations 2009 and as amended, the company must make the final application for delisting to the concerned recognized Stock Exchange(s) within one year of passing the special resolution. The company will have to comply with the provisions of the SEBI (Delisting of Equity Shares) (Amendment) Regulations, 2015, as may be applicable for remaining requirements.

The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/ incorrect/misleading/false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, Listing Agreement, Guidelines/Regulations issued by the statutory authorities etc.

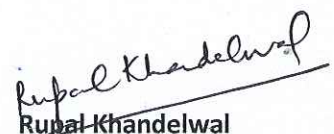
Further the Exchange will issue the final approval for voluntary delisting of equity shares subject to the compliances as shall be specified by the Exchange.

Yours faithfully,



Bhushan Mokashi

Dy. General Manager



Rupal Khandelwal

Manager