

DCS/DL/PGS/756/2016-17

February 7, 2017

Utam Bailung
Company Secretary & Compliance Officer
Assam Petro-Chemicals Limited
4th Floor, Orion Place,
Bhangagarh, G.S. Road,
Guwahati – 781 005.

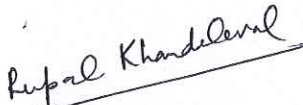
Dear Sir,


Sub: Delisting of the Equity Shares of Assam Petro-Chemicals Limited (Scrip Code: 506267)

This is in reference to your application regarding the delisting of the equity shares of Assam Petro-Chemicals Limited (Scrip Code: 506267)

Please find enclosed herewith a copy of the delisting notice (notice no. 20170206-14 dated February 6, 2017) pertaining to the discontinuation in trading and delisting of the equity shares of the Company.

Yours faithfully,


Rupal Khandelwal
Manager


Pranav Singh
Associate Manager

Encl: as above

Notice No: 20170206-14

Date: February 6, 2017

Sub: Discontinuation of Trading and Delisting of Equity Shares of Assam Petro-Chemicals Limited (Scrip Code: 506267)

Trading Members of the Exchange are hereby informed that pursuant to the SEBI (Delisting of Equity Shares) Regulations, 2009 and SEBI (Delisting of equity shares) (Amendments) Regulations, 2015, the company has complied with the formalities for voluntary delisting of equity shares. Accordingly, the trading in the equity shares of Assam Petro-Chemicals Limited (Scrip Code: 506267) will be discontinued w.e.f. **Monday, February 13, 2017.**

Further the above scrip will be delisted from the Exchange records w.e.f **Monday, February 20, 2017.**

Trading Members may further note that the exit option will be kept open by the Acquirer ie Assam Industrial Development Corporation Limited, for the remaining public shareholders for a period of one year from the date of delisting at the rate of Rs.76/- (Rupees Seventy Six only) per Equity Share, being the exit price determined.

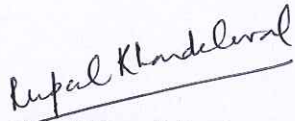
Shareholders may send their option forms to the company at the below mentioned address:

- **At the Company:**

Assam Petro-Chemicals Limited
4th Floor, Orion Place,
Bhangagarh, G.S. Road,
Guwahati – 781 005.
Tel.: 0361 246 1470/ 2461471
Fax: 0361-2461594
Contact Person: Mr. Utam Bailung.

Trading Members of the Exchange are requested to take a note of the above.

In case of any clarifications Trading Members may please contact Ms. Rupal Khandelwal on 2272 8262.



Rupal Khandelwal

Manager



Pranav Singh

Associate Manager

February 6, 2017