

ASSAM PETRO CHEMICALS LIMITED
 Regd. Office:- 4th Floor, Orion Place, G.S. Road, Bhangagarh, Guwahati-781005. www.assampetrochemicals.co.in
 CIN - L24116AS1971SGC001339

Unaudited Financial Results for the quarter and yearly ended on 31.12.2014

Part - I Particulars	₹ in lakhs					
	3 Months ended on 31.12.2014	Preceding 3 Months ended on 30.09.2014	Corresponding 3 months ended in previous year 31.12.2013	Current year to date ended (6 months) on 31.12.2014	Previous year to date ended (9 months) on 31.12.2013	Previous year to date ended (12 months) on 31.03.2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income from Operations						
(a) Net Sales/Income for Operations	-1,945.31	2,059.26	2,946.12	6,403.18	6,619.35	9,647.41
(b) Other Operating Income	-	-	-	-	-	-
Total Income from Operations (net)	1,945.31	2,059.26	2,946.12	6,403.18	6,619.35	9,647.41
2 Expenses						
a. Cost of Materials consumed	1,081.51	1,030.87	864.23	3,106.09	2,362.37	3,263.50
b. Purchase of stock-in-trade	-	-	-	-	-	-
c. Changes in inventories of finished goods, work-in-progress and stock in trade	56.29	(38.27)	(38.87)	(68.71)	(74.72)	(39.34)
d. Employees benefit expenses	853.79	832.59	915.53	2,581.08	2,346.67	3,812.56
e. Depreciation and amortisation expenses	54.82	54.82	47.06	154.46	145.39	239.95
f. Power	243.18	255.76	239.33	732.79	841.95	866.70
g. Other Expenditure	238.64	196.89	244.47	969.90	766.33	1,008.02
Total expenses	2,526.23	2,332.66	2,271.74	7,186.59	6,187.98	9,151.38
3 Profit/(Loss) from operations before other income, finance costs and exceptional item	(580.92)	(273.40)	674.38	(783.41)	431.37	496.03
4 Other Income	172.46	152.25	125.35	472.34	368.85	637.22
5 Profit/(Loss) from operations before finance costs and exceptional item	(408.46)	(121.15)	799.73	(310.07)	800.22	1,133.25
6 Finance Cost	-	-	-	-	-	20.74
7 Profit/(Loss) from operations before exceptional items	(408.46)	(121.15)	799.73	(310.07)	800.22	1,112.51
8 Exceptional items	-	-	-	-	-	(38.65)
9 Profit/(Loss) from ordinary activities before tax (7 ± 8)	(408.46)	(121.15)	799.73	(310.07)	800.22	1,151.16
10 Tax expense	(31.92)	(39.31)	259.47	-	259.63	212.82
11 Net Profit/(Loss) from ordinary activities after tax (9 ± 10)	(376.54)	(81.84)	540.26	(310.07)	540.59	938.34
12 Extraordinary items (Net of tax expense)	-	-	-	-	-	-
13 Net Profit/(Loss) after tax for the period (11 ± 12)	(376.54)	(81.84)	540.26	(310.07)	540.59	938.34
14 Paid-up Equity Share Capital (Face Value Rs.10/Equity Sh.)	911.99	911.99	911.99	911.99	911.99	911.99
15 Reserve excluding revaluation reserve as per balance sheet of previous accounting year Balance sheet of previous accounting year						
16 Earning Per Share (EPS)						
(a) Basic/diluted EPS before extraordinary items	(4.13)	(0.90)	5.92	(3.40)	5.93	10.29
(b) Basic/diluted EPS after extraordinary items	(4.13)	(0.90)	5.92	(3.40)	5.93	10.29



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 RATUL BOROJOMI
 Managing Director
 ASSAM PETRO CHEMICALS LTD.
 (A Govt. Company of India)
 4th Floor, Orion Place, G.S. Road
 Guwahati-781005

Part - II						
Select Information for the Quarter and twelve months ended on 31st December, 2014						
Particulars	3 Months ended on 31.12.2014	Preceding 3 Months ended on 30.09.2014	Corresponding 3 months ended in previous year 31.12.2013	Current year to date ended (9 months) on 31.12.2014	Previous year to date ended (9 months) on 31.12.2013	Previous year to date ended (12 months) on 31.03.2014
A. Particulars of Share Holding						
1. Public Shareholding						
Number of Shares	1,075,900	1,075,900	1,075,900	1,075,900	1,075,900	1,075,900
Percentage of Shareholding	11.80%	11.80%	11.80%	11.80%	11.80%	11.80%
2. Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
-Number of shares						
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
-Percentage of shares (as a % of the total share capital of the Co.)						
b) Non-encumbered						
-Number of shares	8,044,047	8,044,047	8,044,047	8,044,047	8,044,047	8,044,047
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
-Percentage of shares (as a % of the total share capital of the Co.)	88.20%	88.20%	88.20%	88.20%	88.20%	88.20%

Particulars	3 months ended 31-12-2014
B INVESTOR COMPLAINTS	
a Investor Complaints pending beginning of the quarter	NIL
b Received during the quarter	2
c Disposal during the quarter	2
d Remaining unresolved at the end of the quarter	NIL



Signature
 MAY 21 2015
 Assistant
 ACCOUNTS
 (A/C Officer)
 4th Floor, 1st Block, Assam
 Petro-Chemicals

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Unaudited Segment wise Revenue, Results and Capital employed for the quarter ended on 31.12.2014

Particulars	3 Months ended on 31.12.2014	Preceding 3 Months ended on 30.09.2014	Corresponding 3 months ended in previous year 31.12.2013	Current year to date ended (9 months) on 31.12.2014	Previous year to date ended (9 months) on 31.12.2013	Previous year to date ended (12 months) on 31.03.2014
(Net sale/Income from each segment should be disclosed under it)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
a) Segment-A (Methanol)	1,455.84	1,708.92	2,051.91	4,865.28	5,140.78	7,510.86
b) Segment-B (Formalin)	1,241.37	1,243.17	2,009.62	4,345.90	4,854.72	7,140.66
Total	2,697.01	3,052.09	4,061.53	9,211.18	9,995.50	14,751.52
Less: Inter segment revenue	751.70	992.43	1,115.41	2,808.00	3,378.15	5,104.11
Net Sales from operation	1,945.31	2,059.26	2,946.12	6,403.18	6,619.35	9,647.41
(d) Unallocated Segment	172.46	152.25	125.35	472.34	368.85	637.22
Total Revenue	2,117.77	2,211.51	3,071.47	6,875.52	6,988.20	10,284.63
2. Segment Results:						
Profit/(Loss) before tax and interest						
a) Segment-A (Methanol)	(198.53)	(87.39)	209.53	(280.19)	53.88	99.60
b) Segment-B (Formalin)	(382.38)	(186.01)	464.75	(522.22)	367.90	890.57
c) Unallocated (Other Income)	172.46	152.25	125.35	472.34	368.85	637.22
Total	(408.45)	(121.15)	799.74	(310.07)	800.22	1,427.39
Less: i) Interest	-	-	-	-	-	-
ii) Other un-allocable expenditure net-off Dr./Cr.	-	-	-	-	-	276.22
iii) Unallocable Income	-	-	-	-	-	-
Total Profit / (Loss) before Tax	(408.45)	(121.15)	799.74	(310.07)	800.22	1,151.17
3. Capital Employed:						
a) Segment-A (Methanol)	823.85	957.96	2,475.19	823.85	2,475.19	899.61
b) Segment-B (Formalin)	546.15	804.45	6,869.93	546.14	6,969.93	888.90
c) Unallocated	6,833.85	6,717.35	(371.70)	6,833.85	(371.70)	6,514.78
Total	8,203.84	8,479.76	9,073.43	8,203.84	9,073.43	8,413.29

Notes:

1. During the current quarter the results of the company was under pressure due to the following reasons:
 - a. The rate of natural gas was revised upward to \$5.05/mmbtu from \$4.20/ mmbtu w.e.f. 01-11-2014 and enhancement of sales tax rate by 2.50% w.e.f. 20-11-2014. Earlier the rate of Natural Gas was work out considering the Net Calorific Value which is now changed to Gross Calorific Value. This has impacted overall increase in prices by around 33 %.
 - b. During the current quarter the realisation of Methanol has decreased by approx. Rs. 9600/- per Mt. as compare to the average realisation of the corresponding quarter of the previous year. Similar downward was reflected in the realisation of Formalin. The average realisation of Formalin has decreased by approximately Rs. 4000/- per Mt. as compared to the corresponding quarter of the previous year.
 - c. APDCL has revised the electricity tariff w.e.f. 01-12-2014 affecting the energy charges by around 15%.
2. Previous quarter/periods figures have been regrouped/rearranged wherever considered necessary to make them comparable with those of the 3rd quarter / period.
3. The above financial results for the quarter ending on 31/12/2014 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 29/01/2015.
4. This results are subject to limited review by auditors.




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